

erwin Data Intelligence

Release Notes

Release v15.0



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- Online and telephone contact information for technical assistance and customer services
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- Product and documentation downloads
- erwin Support policies and guidelines
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The latest erwin Data Intelligence (erwin DI) version, v15.0, has the following new features and enhancements:

- Discover Assets: Enhanced Dashboard and Configuration Options
- <u>Maturity Level Certification</u>
- My Action Center
- Restore, Re-add, or Purge Invalid Tables and Columns
- Enhanced Metadata Scan Import Options
- Productivity and UI Enhancements

Discover Assets: Enhanced Dashboard and Configuration Options

erwin DI 15.0 now has a redesigned Discover Assets dashboard with an organized layout and improved usability. It enables you to easily access asset information and manage them intuitively. For more information, refer to the <u>Discover Assets</u> topic.

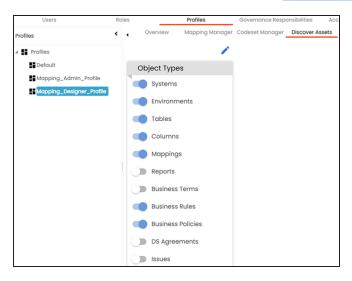
	erwin Data Intelligenc	Θ	Disc	over Assets					I 😗 🛄 😝
				Hello Administr	ator - Default Sys	tem User, Ho	ow can we help you?		
		All 👻	Se	arch for an asset or	r browse the Asset re	pository to fin	d what you are looking f	or Q	
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	Systems 26	1		Environments 49	Ē	Tables 1830	⊞	Columns 20906	E
	Mappings 118		诏	Business Terms	QÚ	Business P 9	olicies	Business R 20	ules E
(Total : 209	06 Favorite	s:8 Browse Columns 📀
	Browse By Domain	Top Vi	ews		Popular Tags		My Action Center S	tatus	
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	erwin_MS > Access Con	CATA	LOGS_	TYPE_ID			Key Stewardship Responsibilities	2	
	erwinHR >	Com	oanyN	ame	Popular Classifications		*	9 >	

You can enable the customized dashboard via Discover Asset Settings and Profiles in the Resource Manager.

• The Layout Config tab has been added to the Discover Asset Settings page. It enables you to configure the layout preferences for each asset type on the Discover Assets dashboard. For more information, refer to the Configuring Discover Assets topic.

CONFIGURATIONS LAYOUT CONFIG	
Systems	
Environments	Layout Preferences
Tables	Custom Views
	You recently viewed
Columns	DQ Scores(Only When Native Profiling Enabled)
Mappings	Recently Curated
Reports	Top By Ratings
Business Terms	Top Views
Business Rules	Popular Tags
	Popular Classifications
Business Policies	My Action Center Status
DS Agreements	

 The Discover Assets tab has been added to the Profiles page of the Resource Manager module. It enables you to configure the asset types available for each profile. You can then select the profile on the Discover Assets dashboard to view the configured asset types. For more information, refer to the <u>Setting Object Types for Profiles</u> topic.



Maturity Level Certification

erwin DI 15.0 now introduces the Maturity Level Certification to validate whether the AI models and other data marketplace assets and business assets fit the purpose and comply with regulations. This certification enables automated validation based on seven key criteria.



You can enable and configure this certification via the Business Glossary Manager & Data Marketplace Settings page. For more information, refer to <u>Configuring Maturity Level Certification</u>.

My Action Center

erwin DI 15.0 introduces several enhancements to the My Action Center module to improve task configuration, visibility, and usability.

The My Action Center dashboard now includes two options, My Tasks (²) and All Tasks (³). You can switch between these options to view tasks that are created by or

assigned to you or to see all tasks. Ŧ Filter by Option ^ Search Task QŦ E DEFAULT SORT 2 * 16 CREATED BY ME ASSIGNED TO ME ALL MY TASKS |< < 1/2 >> (24) (24) (0) Important 11 Need Access to the connector dataset OVERDUE Pending H 8 Need Access to the connector dataset ¥ **i** : 0 I Request Access Assets 2 Users Docs 16 \bigcirc Awaiting Created By - 😣 Me

• The Task Type Configuration page now includes two new tabs, **Extended Properties** and **Field Visibility**.

Task Typ	pe Configu	uration	Schedule Jo	dd
EXTE	NDED PROPERT		FIELD VIS	SIBILITY
Edit Delet	te			
Field Controls				
Group	Combo Box	Text Box	List	Radio

- **Extended Properties**: Using this tab, you can now configure task types by adding different field types and setting field-level properties.
- **Field Visibility**: Using this tab, you can now control which fields are visible to users based on their assigned roles or task types.

For more information, refer to the <u>Configuring Task Types</u> topic.

Restore, Re-add, or Purge Invalid Tables and Columns

erwin DI 15.0 introduces a new capability that allows you to manage tables and columns in an invalid state.

You can now:

- Restore invalid tables or columns to make them active again.
- Re-add by deleting the invalid tables or columns and adding them as new assets.
- Purge to permanently remove invalid tables or columns from the database.

For more information, refer to the <u>Restoring, Re-adding, or Purging Tables and Columns</u> topic.

Enhanced Metadata Scan Import Options

erwin DI 15.0 introduces enhanced import options for scanning metadata from <u>MS Excel</u>, <u>JSON</u>, <u>CSV</u>, <u>XMI</u>, <u>XSD</u>, and <u>MS Access files</u>. These options offer more precise control over metadata integration and management within the environment. For more information, refer to the <u>Scanning Metadata</u> topic.

Productivity and UI Enhancements

Reject Proposed Assets

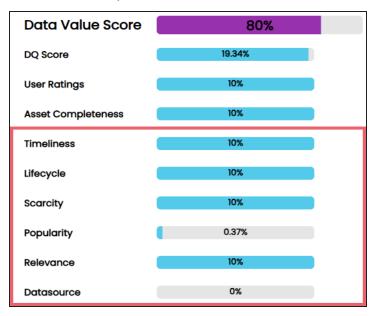
An option to reject proposed business and data marketplace assets has been added. You can edit and resubmit rejected assets for approval.

Snowflake OAuth Authentication Support

You can now configure OAuth authentication for Snowflake environments. An option, OAuth, has been added to the Authentication Type field when setting up a Snowflake environment. For more information, refer to the <u>OAuth Authentication</u> topic.

Extended Data Value Scoring

Six new scoring parameters have been added to calculate the data value score for business and data marketplace assets.



For more information, refer to the <u>Configuring Data Value Score</u> topic.

Import Indexes

You can now harvest indexes when scanning metadata from SQL Server, Oracle, and MySQL databases. An option, Import Indexes, is available under the Import Metadata Options. For more information, refer to the <u>Scanning Metadata</u> topic.

Include Indexes and Valid Values

You can now include Indexes and Valid Values when importing and exporting environments. These options are also available when scheduling IDR jobs to sync metadata to erwin DI Cloud using the Instance Data Replication (IDR) configuration. For more information, refer to the <u>Managing Environment</u> and <u>erwin DI Cloud Configuration</u> topics.

Discover Assets: UI Enhancements

You can now quickly access relevant assets and related information using the following options:

• Browse Recently Viewed and Top Viewed Assets

The Discover Assets module now captures view and click counts for all assets. This enhancement enables two new options:

- Recently Viewed: Displays assets viewed most recently.
- Business Terms **Business Policies** Datasets 霵 `**!**≚ 28 10255 9 HELPFUL LINKS 👻 3 Browse Datasets 🔿 **Recently Viewed** Browse By Domain ne Info Config Datasets arket State D Address Install Configurations Property Customer_Address < > -- 14-05-20 Configurations 1 day ago days ago 1 day ago - 14-0 Datasets Dataset Data Value Score Ratings Popular Tags My Action Center Status Contro Data Quality TASKS CREATED BY ME 4 🛧 Above 6 17 6 Sales Dataset 3 🛧 Above 6 TASKS ASSIGNED TO ME 6 2 🛧 Above Custom Views 1 datasets BRONZE SILVER 1 🛧 Above 6 My Custom 4 quality check 1 Views Key Stewardship Shared by Maturity Level **Top Views** Responsibilities 0 Popular Classifications Other Users Component Connectors Confidential 12 ** 3 > Annual Sales Dataset Data Stewards Restricted 9 r (6)
- Top Views: Displays the most frequently viewed assets.

• Preview Key Asset Information

A new preview option is available when you hover over the asset and click . This feature highlights key metadata information.

Config Com Conr 1 day	Datasets Dr Qu	Config Datasets sick Preview 40%, 43%,→Ξ SILV_ Inte_	-2025	Config Datasets Component Connectors 1 day ago - 15-05-2025		Dataset Control > Enterprise D Annual Sales Dataset 1 day ago - 15-05-2025			
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U		tor details and references. or details and references.	6 6	tech sheet	4	TASKS ASSIGNED TO	ME		
BRONZE	Classifications	Tags	6	Connectors	3				
Marke with a Law	PII +1	data tech +2		Popular Classific	ations	Key Stewardship Responsibilities			
Maturity Lev	ei	Top Views		Confidential	12	Responsibilities			
		Component		Comidential	12				
		Connectors		Restricted	9	<u></u>	3		

• Browse and Filter by Maturity Levels

You can now browse business and data marketplace assets by their maturity levels directly from the Discover Assets dashboard.

HELPFUL LINKS -				Total : 26 Browse Al Models 📀
Browse By Domain	Recently Viewed			
, , cv	DVS ML 2 days ago - 2025-04-30	Catalog > Catalog Custom_1 <i>8 days ago -</i> 2025-04-24	Custom object Catalog 001 > Cu AlModel PNA2 8 days ago - 2025-04-24	ICottl Al 8 days ago - 2025-04-24
DVS MCatalog1_CO	Data Value Score	Ratings	Popular Tags	Key Stewardship Responsibilities
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Views	Maturity Level	Top Views		
Other Users	🔍 🔵 🛟	C02	Popular Classifications Secret 14	
	Beginne Interme Expert r (17) diate (3) (6)	Custom_1	SPI 14	
		DVS	Restricted 7	

You can also filter assets by their maturity levels in both the list and grid views of the Discover Assets module.

≡ ♠		Al Models 👻				Sort by : Relevance 👻 🔱		
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GR_2	~	Al Models Catalog → Catalog Custom_4	Secret	Tag5	☆☆☆☆ ☆ No Status 0 Ratings	٥	14X	
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Maturity Level	^	Al Models					ſ	147
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Intermediate	6							
Expert	3	Al Models DVS			***	Ø		
Sensitivity Classification	~	DP			Trigger 0 Ratings	BRONZE	Expert	COMPARE

For more information, refer to the <u>Searching and Filtering</u> topic.